

Agency Owner Life Plan

Life motto or creed: _____

5 legacies I want to leave:

1. _____
2. _____
3. _____
4. _____
5. _____

3 things I'm going to do in the coming year to contribute to those legacies:

1. _____
2. _____
3. _____

This year's mantra (3 words that define my priorities for the year):

1. _____ 2. _____ 3. _____

3 SMART goals for my professional life:

1. _____
2. _____
3. _____

3 SMART goals for my personal life:

1. _____
2. _____
3. _____

5 people I want to spend more time with to help me achieve my goals:

1. _____
2. _____
3. _____
4. _____
5. _____